

## Finit Solutions Develops Multiple Oracle Hyperion Enterprise and Oracle Hyperion Financial Data Quality Management (FDM) Solutions at a Fortune 1000 Industrial Instruments Manufacturer

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### Oracle Products Implemented

Hyperion Enterprise  
 Hyperion Financial Data Quality Management (FDM)  
 Hyperion Reports  
 Hyperion Retrieve

### Highlighted Solutions

Hyperion Enterprise Application Redesign  
 Hyperion Enterprise Upgrades  
 FDM Implementation


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### The Client's Goals

Finit first assisted this client with the cleanup and redesign of their Hyperion Enterprise application in 2006. Finit subsequently implemented FDM as the data mapping and loading tool into Hyperion Enterprise. Over the past 3 years, Finit has provided guidance and assistance on numerous Hyperion Enterprise and FDM initiatives. Finit has assisted the company in achieving the following goals:

- General Hyperion Enterprise application cleanup, including the deletion of entities, categories, accounts, logic, and reports that had not been utilized within the past 5 years.
- The redesign of the Hyperion Enterprise chart of accounts, to provide more detail for better analysis across business units.
- The upgrade of Hyperion Enterprise to the latest release, and the deployment of Hyperion Enterprise to users worldwide via Citrix.
- The implementation and rollout of FDM to more than 100 disparate data loading locations.

*"The Finit consultants were well-qualified to understand the objectives and provided alternative solutions when appropriate. They responded quickly to new requests, were flexible in meeting varying work schedules, and established appropriate controls to ensure data reliability. Furthermore, they were an integral part of the successful, timely completion of a large special project. From my point of view the implementation of FDM, the greatly expanded chart of accounts and the supplemental reporting schedules has been a huge success. The closing process is like night and day compared to before; the change is stunning."*



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### Our Solution


Finit Solutions created the following solutions to help the client achieve their goals:

**Hyperion Enterprise Application Cleanup:** Finit was initially engaged with the client to perform a Hyperion Enterprise application cleanup. The client had been using Hyperion Enterprise for more than 10 years, and over that time things had accumulated in the application that were no longer being used. Finit analyzed the application usage and was able to delete a significant number of entities, categories, reports and logic formulas from the application, resulting in a more streamlined, efficient, and relevant application.

**Hyperion Enterprise Application Redesign:** After the application cleanup, Finit worked with the client to develop an updated, more detailed chart of accounts that more accurately reflected the types of analysis required by management. Items such as accrued expenses, SG&A, and intercompany detail were broken down into greater detail, giving corporate finance better visibility into and control over the data provided by the individual locations.

**Hyperion Enterprise Upgrade and Global Deployment:** Finit upgraded Hyperion Enterprise to the most recent version and implemented the new functionality available, including external security authentication and enhanced activity logging. Finit also helped the client deploy Hyperion Enterprise via Citrix to more than 100 users worldwide, so that all locations submitting data could have visibility into that data within Hyperion. This also gave the business unit controllers a tool for consolidating within their own groups; these 'sub-consolidations' had previously been performed by each individual business unit within Excel.

**FDM Implementation:** Finit implemented FDM as the data mapping and loading tool into Hyperion Enterprise for more than 100 disparate locations. Prior to the FDM implementation, end users had submitted Excel templates to the Hyperion administrator, who then loaded the Excel templates into Hyperion Enterprise via Excel Retrieve. Finit guided and assisted the client through the process of obtaining valid general ledger trial balance extracts from each of the 100+ unique charts of accounts, mapping each chart of accounts into the Hyperion Enterprise consolidated chart of accounts, creating US GAAP adjustment templates for the non-US companies, training all users, and ultimately deploying the solution. The client has experienced tremendous improvements in efficiency and data integrity from the FDM implementation.



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### **The Client's Benefits**

Since 2006, Finit has helped the client with numerous system improvements, including application redesigns, implementations, upgrades, and the use of enhanced functionality. Finit continues to be the client's trusted provider of Hyperion Enterprise and FDM solutions.

Finit's Hyperion Enterprise and FDM expertise have enabled the client to accomplish numerous goals within the Hyperion Enterprise and FDM applications, including global rollouts of the data submission, signoff and analysis processes, efficient and effective application designs, and more relevant detail for better reporting and analysis. In addition, Finit has applied its finance and accounting expertise to make best-practice recommendations to the client regarding items such as monthly close process controls, reporting enhancements, and standardization across business units.

Finit takes pride in establishing ongoing partnerships with clients by always acting in their best interests and by providing recommendations and guidance that we truly believe will be beneficial and valuable. By using efficient, expert consulting teams to implement practical, customized solutions, we gain our clients' trust to provide valuable solutions for their evolving Finance IT goals.

### **Efficient Delivery of Effective Solutions**

Finit Solutions specializes in the design and implementation of Oracle Hyperion Enterprise Performance Management Solutions. From upgrades to designs to full implementations, Finit consultants apply their expertise in Hyperion Financial Management (HFM), Hyperion Financial Data Quality Management (FDM), Hyperion Enterprise, Hyperion Essbase, and Hyperion Planning to deliver concrete, effective solutions to meet your Finance IT needs.

Finit's approach on every project is to ensure that we exceed our clients' expectations, and we are proud to say that 100% of our clients serve as references. We pride ourselves on recognizing that each of our clients has unique goals, issues, and constraints, and each client deserves a solution that is developed, designed, and executed with that uniqueness in mind. Finit does not apply boilerplate solutions. We work as a team to look out for our clients' best interests and to find the *best* solution for every issue on every project, every time.