



Finit Solutions Upgrades from UpStream Weblink to Oracle Hyperion Financial Data Quality Management (FDM) at a Top Outdoor Power Equipment Manufacturer

Oracle Products Implemented

Hyperion Financial Data Quality Management (FDM)

Hyperion Enterprise

Hyperion Enterprise Reporting

Highlighted Solutions

Upstream to FDM Conversion

Hyperion Enterprise Upgrade

The Client's Goals

As a longtime user of both Upstream Weblink and Hyperion Enterprise, the client wanted to upgrade to the latest versions of both products and leverage the following new features and functionality available in each:

Hyperion Financial Data Quality Management (FDM)

- An improved web interface that provides easier navigation.
- Adapter by location, which enables the integration of multiple target systems from one FDM application.
- Active Reports Engine, which allows clients the ability to view, create and customize their own FDM reports.
- Enhanced Dimensionality, which allows for the storing and mapping of 23 dimensions as well as 14 attribute dimensions.
- SQL Based Database Engine, in which the application is stored in a single SQL/Oracle database instance thus providing easier backup and migration.

Hyperion Enterprise (HE)

- Hyperion Smart View for Office, which allows access to Hyperion Enterprise data in various Microsoft Office applications.
- Application backup, which allows backups to occur while users are logged into the system.
- Message server, which allows messages to be sent to users logged on to Hyperion Enterprise.
- Enterprise server administration, which allows management of all Hyperion Enterprise servers from a single location.
- Enhanced error messaging.
- The ability to display account labels and descriptions in data entry and database modules.
- Enhanced Security Access Reporting.



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Our Solution

Finit Solutions assisted the client in the following areas during their upgrade:

Installation: Finit assisted in designing an application infrastructure that could efficiently handle the clients anticipated user base. Once designed, Finit performed the installation of both Hyperion Enterprise and Hyperion Financial Data Quality Management on the client's servers.

Upstream Weblink to FDM Application Conversion: Finit is one of only two Oracle consulting partners that can provide an Upstream to FDM conversion utility. Since the underlying database engine changed with the release of FDM, this utility is the only automated way to convert your entire UpStream application (including data) seamlessly.

Without access to the FDM conversion utility, the only way to upgrade your UpStream application to an FDM version would involve a manual rebuild of the application. By using the conversion utility, Finit saves the client time and resources and ensures that the application is converted efficiently and accurately.

Hyperion Enterprise Application Conversion: Finit utilized the built-in conversion utility to convert the Hyperion Enterprise application to the latest version. This step also included the conversion of the existing set of Hyperion Enterprise Reports.

Application Testing: Once the applications were converted Finit assisted in developing and executing a testing plan to ensure all data converted successfully and that all functionality was working as intended.

Admin and End User Training: As part of the training, Finit spent time training the application administrators on the new functionality available in the latest versions. In addition, Finit assisted in the development and delivery of end-user training to make sure the transition for end users was as painless as possible.



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The Client's Benefits

By relying on Finit's expertise and history in application conversions, the client was able to successfully upgrade and convert their Hyperion Enterprise and FDM applications in a matter of days. In doing so, they kept application downtime to a minimum and made the upgrade process nearly transparent for their end users. The client is now using fully supported product versions and can leverage the added functionality that those products offer.

Efficient Delivery of Effective Solutions

Finit Solutions specializes in the design and implementation of Oracle Hyperion Enterprise Performance Management Solutions. From upgrades to designs to full implementations, Finit consultants apply their expertise in Hyperion Financial Management (HFM), Hyperion Financial Data Quality Management (FDM), Hyperion Enterprise, Hyperion Essbase, and Hyperion Planning to deliver concrete, effective solutions to meet your Finance IT needs.

Finit's approach on every project is to ensure that we exceed our clients' expectations, and we are proud to say that 100% of our clients serve as references. We pride ourselves on recognizing that each of our clients has unique goals, issues, and constraints, and each client deserves a solution that is developed, designed, and executed with that uniqueness in mind. Finit does not apply boilerplate solutions. We work as a team to look out for our clients' best interests and to find the *best* solution for every issue on every project, every time.