



## Finet Solutions Implements Complex Oracle Hyperion Financial Data Quality Management (FDM) Solutions at a Top Telecommunications Construction Company

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### **Oracle Products Implemented**

Hyperion Financial Data Quality  
Management (FDM)

### **Highlighted Solutions**

Custom FDM Integrations

Custom FDM Scripts

Custom Data Validations

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### **The Client's Goals**

Faced with a the need to drastically reduce the time spent to close the books during month end and to add several new layers of insight and a full audit trail into the data, the company turned to Finet Solutions to guide and assist them in this implementation. This has been accomplished while improving visibility and streamlining many existing processes. Goals for the project included:

- To reduce the manual processes involved in loading data via Excel and consolidating that data via Excel.
- To replace the Excel consolidation with FDM in order to add full and complete audit trails and visibility down to the data source level.
- To improve the accuracy and timeliness of the month-end data consolidation process.
- To apply validation checks and data integrity controls within FDM to ensure that the data loaded among all systems is accurate and complete.

*"[The Finet consultant] was a proactive thinker, a problem-solver, and a pleasure to work with. He definitely adapted to our changing requirements and added value to our project. Even when offsite, he was available for questions and concerns. We are very satisfied with his work and work ethic."*

*Michael Klein, Assistant Controller, Dycom*



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### **Our Solution**

Finit Solutions created the following solutions to help the client achieve their goals:

**FDM Custom Scripting to Load Data via Staging Table:** Finit worked to develop a seamless monthly submission process for more than 40 subsidiaries. The end-users would simply run an extract from their ledger system that would load trial balance data and accounts receivable aging by customer data to a staging table. A script was set up in FDM so that when the user would simply click the Import button in FDM, the data would be imported based on FDM's Point of View.

**Custom FDM Intersection Validation:** Since this was an FDM to Essbase integration, there is no Intersection Validation check report as there is in HFM, so one was created so that users would not get any data load errors or have data loaded to intersections that should not have data.

**Data Validation and Certification:** Once the data has loaded to Essbase, a series of validation checks are performed on the data to ensure that what was submitted passes several integrity checks (e.g. a balanced trial balance, revenue by state, customer and type all tie, etc.) Once the users passes these tests, they use the SOX signoff functionality in FDM to certify their data and this lets corporate know that their data is ready for viewing.

### **The Client's Benefits**

The FDM application that Finit built has provided both the subsidiary end-users as well as the corporate users more meaningful data in a timely manner. The end-users no longer have to complete an elaborate excel schedule, which not only takes time but can lead to keystroke errors that can take up valuable time to resolve. The data that gets submitted to the Essbase cube is now much "cleaner", has a complete audit trail - which was non-existent in the past -and contains more detail with a fraction of the effort by the end users. The majority of the changes that are needed each month are simply mapping additions or modifications.



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### Efficient Delivery of Effective Solutions

Finit Solutions specializes in the design and implementation of Oracle Hyperion Enterprise Performance Management Solutions. From upgrades to designs to full implementations, Finit consultants apply their expertise in Hyperion Financial Management (HFM), Hyperion Financial Data Quality Management (FDM), Hyperion Enterprise, Hyperion Essbase, and Hyperion Planning to deliver concrete, effective solutions to meet your Finance IT needs.

Finit's approach on every project is to ensure that we exceed our clients' expectations, and we are proud to say that 100% of our clients serve as references. We pride ourselves on recognizing that each of our clients has unique goals, issues, and constraints, and each client deserves a solution that is developed, designed, and executed with that uniqueness in mind. Finit does not apply boilerplate solutions. We work as a team to look out for our clients' best interests and to find the *best* solution for every issue on every project, every time.