

HE Upgrade, FDM Implementation

CLIENT STATS

General Company Info

- S&P 400
- 2010 Rev: \$1.8 billion

Products

- Hyperion Enterprise
- FDM

Application Highlights

- Hyperion Enterprise cleanup, upgrade and global deployment
- FDM implementation to new users worldwide
- Local to US GAAP
- Trial balance and supplemental data submissions with strict data integrity controls

Project Overview

The Client implemented FDM as the data loading and mapping tool to replace an outdated, manual process of loading Excel Retrieve templates into Hyperion Enterprise. At the same time, the Client was faced with the choice between upgrading Enterprise or implementing HFM and decided to remain on Enterprise for now.

Project Highlights

Finit's solution for the Client includes the following features:

- The project included a decision between upgrading Enterprise or converting to HFM. One of the reasons that the Client chose Finit was Finit's strong background in Hyperion Enterprise.
- The Client decided not to convert to HFM, but they still needed tight process controls and data integrity checks, as well as a process for end-users that was intuitive and simple to learn. Finit's strong background in Enterprise and FDM made it possible to meet the Client's complex requirements without being 'forced' to go to HFM.

Benefit

- A more streamlined Hyperion Enterprise design that better reflects the Client's reporting and analysis needs. The original application had been built more than 10 years prior and was based upon outdated requirements. Finit helped the Client bring the application up to date.
- An upgraded Hyperion Enterprise application that takes advantage of the latest features and functionality. Users worldwide now access Enterprise via Citrix for sub-consolidations of regions and business units.
- Created a much more efficient and controlled process for loading data. End users around the world were trained to load their own trial balance data, local to US GAAP adjustments, and supplemental data while passing a large number of data validation checks before electronically certifying the accuracy of their results in FDM.